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DIV. OF OIL, GAS & MINING

Denise A. Dragoo (801) 257-1998 ddragoo@swlaw.com

August 17, 2015

VIA E-MAIL; CERTIFIED MAIL

Lynn Kunzler Assessment Officer Utah Division of Oil, Gas & Mining 1594 West North Temple, Suite 1210 Salt Lake City, Utah 84116

e: Acceptance of Reassessment -NOV #MN-2015-60-2, Tar Sands Holdings II,

LLC, Asphalt Ridge 2, M/47/0032

Dear Lynn: 14 Hashingson pad

As we discussed, Tar Sands Holdings II, LLC (TSHII) accepts your reassessment in this matter of \$660.00 as proposed on August 13, 2015. The informal conference previously requested is no longer needed. This letter serves to notify all parties that the conference previously scheduled at 10:00 a.m. tomorrow is cancelled.

Thank you for your consideration in this matter.

Very truly yours,

Snell & Wilmer

Denise A. Dragoo

DAD:mkm Enclosures

cc:

John Baza

Dana Dean

Paul Baker a propered on August 13, 2015. The informed conference previously requested is

Abril Apatessen, Fer Sends Moldings II, LLC (FSFII) accepts your reassessment in this

Michael Cicchella

Scott Rasmussen, Esq.

Brent Andrewsen, Esq.

Steve Alder, Esq.

Vickie Southwick